

# Private Equity Investments

A workshop

## Programme Content

### Introduction and overview

#### Features, structures

- ▲ Expanding influence of PE
- ▲ Impact of PE on Company's Life cycle

#### PE - Fund Raising

- ▲ Sources of funds
- ▲ Instruments- Equity, Debt, Preference shares, Convertibles etc.
- ▲ Considerations of companies while sourcing PE/VC funding

#### PE Valuation Issues

- ▲ Discussion on Case study

#### Taxation and Regulatory Issues Taxation aspects

- ▲ FDI Policy
- ▲ Fund structuring
- ▲ Financing – leveraging buyouts
- ▲ SEBI regulations

## Who should attend?

This unique programme is ideal for Investment bankers, Banks, Financial Institutions, Broking Houses with M&A division, Mutual funds who have PE funds, Financial advisors, Private Equity firms, Consultants.

## Programme Details

### The programme includes:

- ▲ One day workshop
- ▲ Background material
- ▲ Networking opportunities throughout the workshop
- ▲ Lunch and refreshments