

# Retirement Planning

## Retirement Plan

### Workshop Title:

Retirement Planning

### Target Audience:

Large Corporates, PSU's, Relationship managers from Banks-public, private and foreign banks, Mutual funds and Broking houses. Financial advisors, CA's, Financial Consultants.

Duration:

**One day (9.30 a.m. – 5.30 p.m.)**

### Methodology:

Laptop based Case Study

### Registration Fees:

Rs. 5,000/- plus taxes

### Workshop Objective:

The objective of this program is to make participants aware of the complexities involved in retirement planning. It also provides the computational methods under different assumptions with a case study using excel sheets.

### Contents:

#### Financial Planning:

- What is Financial Planning?
- Benefits of Financial Planning
- Components of Financial Planning
- Retirement Planning & Financial Planning
- What is the link?

#### Fundamentals of Investing

- Need analysis
- Power of Compounding
- Role of Inflation
- Risk –returns perspective

#### Retirement Planning

- Your Retirement Needs & You - How To Match your Needs ?
- Calculators
- Excel based case Studies

#### Choose from various investments options

#### Regulatory frame work in India