

# Modernizing Finance Leadership in India with Wolters Kluwer

Discover how Wolters Kluwer  
is empowering CFOs to lead with agility,  
accuracy, and strategic insight.





# From Legacy to Intelligent Finance

- Replacing spreadsheets with scalable platforms
- Automating financial close and reporting
- Unifying financial and operational planning
- Ensuring compliance with evolving regulations





# AI-Driven Insights for Smarter Decisions

- Scenario modeling for volatility
- Predictive analytics for future outcomes
- Drill-down insights by product, geography, and customer
- Example: Toyota Finance cut reporting time by 50%



# Building Resilient, Sustainable Finance Functions

- Agentic AI adoption by 2026 (44% of leaders)
- ESG data integrated into financial models
- Unified platforms for multi-GAAP compliance
- Example: Indian bank streamlined reporting with CCH® Tagetik



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**CCH® Tagetik**  
by Wolters Kluwer

**WOLTERS KLUWER HAS A LONG LEGACY IN PROVIDING EXPERT SOLUTIONS FOR FINANCE, RISK, AND COMPLIANCE. HOW ARE YOU SUPPORTING CFOs AND FINANCE LEADERS IN INDIA TO MODERNIZE THEIR FINANCE OPERATIONS?**

At Wolters Kluwer, our mission is to empower finance, risk, and compliance professionals with expert solutions that combine deep domain knowledge with advanced technology.

Our AI-empowered **CCH® Tagetik** Intelligent Platform digitally transforms the Office of the CFO's efficiency, accuracy, and strategic ability. From financial consolidation and close to budgeting, planning, forecasting, and regulatory compliance, CCH Tagetik enables CFOs to gain real-time insights, ensure data accuracy, and streamline decision-making.

In India, we are seeing a growing appetite among finance leaders to replace legacy systems and spreadsheets with modern, scalable

solutions. Through CCH Tagetik, we support this modernization by helping organizations:

- **Eliminate silos** in financial and operational planning,
- **Automate and accelerate** the financial close and reporting cycles,
- **Ensure compliance** with evolving local and global regulations, and
- **Strengthen scenario modeling** to support strategic decisions in a volatile environment.

By combining our global best practices with local market knowledge, we are partnering with CFOs in India to drive agility, resilience, and long-term value in their finance transformation journeys.

**WHAT ROLE DOES ADVANCED DATA ANALYTICS PLAY IN EMPOWERING FINANCE LEADERS TO MAKE MORE STRATEGIC DECISIONS?**

Advanced data analytics is now a cornerstone of strategic finance, enabling CFOs to go beyond retrospective reporting and act as proactive business leaders.

The analytic functionalities within our CCH Tagetik Intelligent Platform transform strategic decision-making by:

- revealing performance patterns and uncovering hidden drivers, enabling finance leaders to model multiple scenarios and predict future outcomes.

- simulating diverse business cases (e.g., regulatory changes, market expansions), to provide clarity for capital allocation and risk mitigation decisions.
- enabling users to drill-down to access financial insights by product line, geography, and customer segment, which empowers CFOs to optimize pricing, product offerings, and cost structures.

Powerful illustrations of analytics in action can be found in globally documented CCH Tagetik implementations. For instance, Toyota Finance Corporation in Japan reported a 50% reduction in monthly data aggregation and reporting times after deploying analytics-driven workflows on the CCH Tagetik Intelligent platform. This freed up their finance professionals to produce "higher-quality reports, filled with value added analyses"—a shift from manual number-crunching to strategic insight-generation.

Similar dynamics are unfolding in India. With companies operating across diverse business lines—from retail and manufacturing to infrastructure and services—finance leaders look to platforms like CCH Tagetik to unify financial and operational data, apply predictive analytics, and run real-time what-if analyses.

**HOW IS YOUR COMPANY ENABLING FINANCE FUNCTIONS**

# Want to learn more about the impact and solutions?

## Explore the full interview linked in the caption