



Shri D. Sridhar Babu

Hon'ble Minister for Information Technology,
Electronics, Communications, and Industries, Legislative Affairs,
Government of Telangana

The global economic landscape is currently navigating a period of profound structural realignment, marked by the evolution of Global Capability Centres (GCCs) into the primary nerve centres of enterprise innovation. No longer relegated to the periphery of operations, today's GCCs are the sites where intellectual property is forged and global strategies are executed. As organizations seek to build resilience in an increasingly complex digital age, they require more than just a destination. They require an ecosystem capable of sustaining high-order cognitive work. It is within this context of industrial metamorphosis that I am pleased to introduce this comprehensive report by Dun & Bradstreet India.

Hyderabad's ascendancy as a premier global hub is the result of a deliberate, multi-sectoral synthesis that distinguishes it from other technology centres. Our city has cultivated a rare "convergent ecosystem" where the boundaries between Information Technology, Life Sciences, Semiconductor, Hospitality, Aerospace, and Financial Services are increasingly porous. This domain depth allows for a unique cross-pollination of expertise, creating an environment where a digital platform developer can work in tandem with world-class pharmaceutical researchers or defence engineers. This intersection of industries is where true, future-ready innovation happens, providing global firms with a level of sophisticated talent that is difficult to replicate elsewhere.

Recognizing that talent is a volatile asset requiring a stable and world-class habitat, the Government of Telangana has moved from the role of a facilitator to an architect of the future. We are proactively engineering a landscape that anticipates the needs of the next century. Through the development of the Bharat Future City and our dedicated AI City, we are designing a net-zero urban core that integrates cutting-edge technology with high-quality living standards. Furthermore, initiatives like the Young India Skills University and the AIKAM Innovation Hub represent our commitment to democratizing high-end technical education, ensuring that our talent pipeline remains hyper-relevant to the shifting requirements of the global C-suite.

Under our "Telangana Rising" vision, we are moving far beyond simply providing office space. We are building the ultimate launchpad for the world's most ambitious organizations. I invite global leaders, investors, and strategists to explore the insights within this report, leverage our diverse ecosystem, and join us in shaping the next chapter of global business right here in Telangana.

Hyderabad emerges as a leading hub for GCCs



Hyderabad currently hosts **455 GCCs**, employing approximately **300,000 professionals**

In the past year, Hyderabad **surpassed Bangalore** by adding the highest number of **GCCs (75 new centers)**



The ecosystem is generating close to **100,000 new high-value jobs**

Key GCC verticals in Hyderabad include **BFSI, Healthcare, Life Sciences, Hospitality, BeautyTech, Retail, Media, and Engineering**



The city is projected to add **~100 new GCCs this year**, positioning it as a national leader

This growth is driving significant demand for **Grade A commercial real estate** in Hyderabad

